

**BOND INFORMATION STATEMENT  
STATE OF SOUTH DAKOTA  
SDCL 6-8B-19**

Return to: Secretary of State  
State Capitol  
500 East Capitol  
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

- |    |   |   |
|----|---|---|
| 1. | <b>Name of Issuer:</b>  | Fall River Water Users District, South Dakota   |
| 2. | <b>Designation of Issue:</b>  | Revenue Bond, Series 2009 DW4   |
| 3. | <b>Date of Issue:</b>   | November 25, 2009   |
| 4. | <b>Purpose of Issue:</b>  | Drinking Water System Improvements  |
| 5. | <b>Type of Bond:</b>  | Taxable Revenue Bond  |
| 6. | <b>Principal Amount and Denomination of Bond:</b>                           | \$750,000 with up to 100% principal forgiveness   |
| 7. | <b>Paying Dates of Principal and Interest:</b>                              | Principal and interest shall be payable in quarterly installments, each payable on the first day of January, April, July, and October of each year. |
| 8. | <b>Amortization Schedule:</b>   | 30 years. See No. 7 above   |
| 9. | <b>Interest Rate or Rates,<br/>Including Total Aggregate Interest Cost:</b> | Interest Rate: 2.5%<br>Total Aggregate Interest Cost: \$0.00  |

This is to certify that the above information pertaining to the Fall River Water Users District, South Dakota is true and correct on this 25th day of November, 2009.

BY: \_\_\_\_\_  
Its: \_\_\_\_\_

*[Signature]*  
*[Signature]*

**RECEIVED**

**NOV 24 2009**

**S.D. SEC. OF STATE**

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